Does China Dominate the Graphite Market?

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In this InvestorIntel interview, Tracy Weslosky talks with <u>Critical Minerals Institute</u>'s (CMI) Co-Chairman Jack Lifton about "<u>why graphite could be the next critical mineral to rise</u> <u>steeply in price</u>" as it is a key battery mineral.

With the graphite market currently being monopolized by China, Jack says that until battery-grade graphite, of a particular purity and shape, is mined and processed in North America, the market is going to be dependent on China. He adds, "…that's an area [graphite] that North America can probably succeed in becoming self-sufficient."

Jack goes on to discuss the recent popularity of <u>Lutetium</u>, the heaviest rare earth element, that can potentially be used in making a room-temperature superconductor. Speaking about the rarity and limited production of lutetium globally, Jack explains why mass production of room-temperature superconductors using lutetium is improbable.

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About The Critical Minerals Institute

The **Critical Minerals Institute** or **CMI** is an international organization for critical mineral companies and professionals focused on battery and technology materials, defense metals, and ESG technologies in the EV market. Offering a wide range of B2B service solutions, the **Critical Minerals Institute** hosts both

online and in-person events designed for education, collaboration, and service solutions that address critical mineral challenges for a decarbonized economy.

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