## Jefferies' Christoph Hinder to Headline the Critical Minerals Institute Summit IV with Keynote on Financing Critical Minerals Projects

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TORONTO, ONTARIO – April 30, 2025 – The <u>Critical Minerals</u> <u>Institute</u> (CMI) is pleased to announce that <u>Christoph Hinder</u>, Global Head of Metals & Mining and Managing Director at <u>Jefferies LLC</u>, will headline Day Two of <u>CMI Summit IV</u> with a keynote address scheduled for Wednesday, May 14, 2025, at The National Club in Toronto.

Hinder's presentation – "How to Navigate the Development of Critical Minerals Projects in a Scarce Capital Environment" – will provide delegates with battle-tested strategies for structuring project finance, attracting institutional investors and executing M&A in today's capital-constrained marketplace.

In addition to his keynote (Wednesday, May 14, 8:55–9:15 AM), Hinder will join the high-profile panel **"The War for Capital in the Critical Minerals Sector: Where and How to Find Capital Resources"** (2:15–3:05 PM) alongside senior financiers from <u>ARA</u> <u>Partners</u>, <u>Kingswood Capital Partners</u> and <u>IDAP Global LLC</u>.

"Capital has never been more selective," said Hinder. "Yet the global drive for energy transition and supply-chain security is creating unprecedented opportunities for projects that can check the right boxes on ESG, jurisdictional stability, commercial appeal and cost-curve competitiveness. My goal is to equip developers and investors with a clear playbook for mobilizing the sophisticated funding these assets deserve."

Tracy Hughes, Founder & Executive Director of CMI, commented:

"Christoph applies the same Ironman-level discipline and endurance to investment banking that he does on the racecourse – combining Wall Street rigor with field-proven mining insight. That relentless focus on preparation and timing makes his guidance on deal structuring and market entry indispensable for taking a critical minerals project from the start line to the cash-flow finish."

## CMI Summit IV: The War for Critical Minerals and Capital Resources

Dates: Tuesday & Wednesday, May 13–14, 2025 Summit Hours: 8:30 AM – 5:00 PM ET Registration & coffee: 7:30 – 8:30 AM Reception: Tuesday, May 13, 5:00 – 6:30 PM – hosted by ArcStone Securities and Investment Corp. Location: The National Club, 303 Bay Street, Toronto, Ontario, Canada Website: CriticalMineralSummit.com

To register or secure a CMI Summit IV 2-day Delegates Pass, <u>click here</u>

## **About Jefferies**

Jefferies Financial Group Inc. (NYSE: JEF) is one of the world's leading full-service investment-banking and capital-markets firms. Headquartered in New York, with more than 40 offices across the Americas, EMEA and Asia-Pacific, Jefferies provides advisory, equity, debt and structured-finance solutions, along with sales & trading, research, and wealth and asset-management services. The firm's Metals & Mining group advises producers, developers and financial sponsors worldwide.

## About the Critical Minerals Institute (CMI):

The Critical Minerals Institute (CMI) is a trusted global leader in connecting companies, capital markets, and experts in the critical minerals industry. By combining in-depth research, thought leadership, and extensive industry expertise, CMI provides exclusive insights, invaluable resources, and robust networking opportunities that empower its members to thrive in a rapidly evolving global marketplace. Through collaboration with businesses, governments, and other stakeholders, CMI addresses both the challenges and opportunities within the critical minerals sector, highlighting the value, sustainability, and strategic importance of these essential materials. As a result, CMI ensures its members are equipped to drive innovation, lead in cutting-edge technology, and fuel industrial advancement worldwide.

To secure a CMI Membership, <u>click here</u> or to secure a CMI Summit IV 2-day Delegates Pass, <u>click here</u>

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