

The U.S. Rare Earths Supply Chain Challenge – Part 3

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In an ongoing series on how to solve the U.S. rare earths supply chain challenge, 3 Sr Editors from InvestorIntel and well-known Rare Earths Consultants begin the debate on what are the challenges in creating a rare earths supply chain in North America.

Participants include Tracy Weslosky, InvestorIntel's Sr Editor, Publisher and Rare Earths Consultant; Jack Lifton, InvestorIntel's Sr Editor, Host and Rare Earths Advisor; and Alastair Neill, InvestorIntel's Sr Editor and Rare Earths Expert.

Jack starts the debate with: "When you extract rare earths from ore you get a mixture of rare earths and other things that were in the ore that came out in the extract which is usually an acid. The first thing that you have to do is make a pregnant leach solution. What that means is that you put the metal values in the minerals into the solution. Then you separate out those things that are not rare earths or rare earths that you don't really want for example cerium. Now that solution which is normally a hydrochloric acid extract goes into a separation system which in the US has only been a solvent extraction for light rare earths."

Alastair added "There are other companies looking at novel ways to separate rare earths in an environmentally friendly process to tackle this and compete with the Chinese. The benchmark is the Chinese separation cost which is about \$2.50 to \$3 a kilogram."

The experts panel also discussed some of the major problems in the North American rare earths supply chain. The panel discussed that the problem in the North American rare earths space is the absence of rare earth separation facility and metallization capability in North America.

- To access the complete discussion, [click here](#)
- To access Part 1 of this rare earths series, [click here](#)
- To access Part 2 of this rare earths series, [click here](#)