

The U.S. Rare Earths Supply Chain Challenge – Part 4

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In an ongoing series on how to solve the U.S. rare earths supply chain challenge, 3 Sr Editors from InvestorIntel and well-known Rare Earths Consultants debate on what are the skills needed to create a rare earths supply chain in North America.

Participants include Tracy Weslosky, InvestorIntel's Sr Editor, Publisher and Rare Earths Consultant; Jack Lifton, InvestorIntel's Sr Editor, Host and Rare Earths Advisor; and Alastair Neill, InvestorIntel's Sr Editor and Rare Earths Expert.

Alastair started by saying that there is no facility in the US to convert rare earth alloys to magnets. Jack continued by saying that "the US Department of Defence doesn't want any rare earth permanent magnet from China. The only thing they will accept from China is the raw material which the Chinese do not export. They want extraction, separation, metal making and alloy and magnet making done either in the US or in NATO or SEATO ally countries."

Alastair concluded the discussion by saying, "To achieve this goal it is going to take a couple of different skill sets. It is one set of skills to get something out of the ground and turn it into a separated oxide. That is completely different from metalization and alloy production and then getting into assembly. So you will need three special types of industries that need to be managed. That is where you have to have someone with a vision to be able to bring that type of team together to be able to manage such a diverse set of skills."

- To access the complete discussion, [click here](#)
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