

# Chris Berlet of MineralFunds.com Discusses Tracking Gold Fund Holdings & Bullish Signals for Gold

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In this InvestorIntel interview, Tracy Weslosky talks with [MineralFunds.com](https://www.mineralfunds.com)'s President and CIO Christopher Berlet about the potential for a robust gold market this year. Christopher says that there are several signals, such as declining gold production, depleting reserves, and Central Banks buying gold, that indicate that we are in the early stages of a robust gold cycle.

Christopher also discusses how MineralFunds.com is providing comprehensive information on the asset allocation of 101 gold funds globally, totaling approximately \$30 billion in investments in public gold companies. He adds that Canada and Australia are the top destinations for investment dollars for these gold funds, with 55% and 15%, respectively.

Christopher also explains how reviewing the asset allocation of these gold funds can provide investors with significant market intelligence, as well as help identify new junior exploration companies with potential. The portfolio turnover of these funds is relatively low, allowing investors to observe the public companies these funds are building or divesting positions in.

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If you have any questions surrounding the content of this interview, please contact us at +1 416 792 8228 and/or email us direct at [info@investorintel.com](mailto:info@investorintel.com).