Homerun Resources Inc. Amends Terms of Previously Announced Financing

written by Raj Shah | August 14, 2026

August 14, 2026 (Source) — **Homerun Resources Inc. (TSXV: HMR) (OTCQB: HMRFF) ("Homerun" or the "Company")** is pleased to announce a slight amendment to the terms of the convertible security funding agreement (the "CFSA") previously announced on July 8, 2026 (the "Initial News Release"). The Initial News Release is amended by deleting paragraph three and replacing it with the following:

"The CSFA provides for 1,850,000 warrants to be issued to Lind in connection with the Initial Tranche, representing 50% warrant coverage on the Initial Tranche. The warrants will be exercisable for 24 months with an exercise price of C$0.66, equal to 110% of the market closing price on the day prior to announcement of this transaction."

All other terms of the financing remain as announced in the Initial News Release.

About Homerun (www.homerunresources.com / www.homerunenergy.com)

Homerun is building the silica-powered backbone of the energy and technology transitions across multiple focused verticals: High Purity Silica and Advanced Silica Materials, Solar, Energy Storage, and Energy Solutions. Anchored by a unique high-purity low-iron silica resource in the Silica Valley of Bahia, Brazil, Homerun is transforming raw silica sand into essential materials, products and technologies that accelerate clean energy and technology solutions and deliver durable shareholder value.

- Silica: Secure supply and processing of high-purity low-iron silica for mission-critical applications, enabling premium solar glass and advanced energy and technology materials.
- Solar: Development of the first dedicated 1,000 tonne per day high-efficiency solar glass plant in the Americas and the commercialization of extra-clear, antimony-free solar glass designed for next-generation photovoltaic performance.
- Energy Storage: Advancement of long-duration, silica-based thermal storage systems and related technologies to decarbonize industrial heat and unlock grid flexibility.
- Energy Solutions: AI-enabled energy management, control systems, and turnkey electrification solutions that reduce costs and optimize renewable generation for commercial and industrial customers.

With disciplined execution, strategic partnerships, and an unwavering commitment to best-in-class ESG practices, Homerun is focused on converting milestones into markets-creating a scalable, vertically integrated platform for clean energy and technology solutions in the Americas.

On behalf of the Board of Directors of
Homerun Resources Inc.

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