Homerun Resources Inc. Financing Updates

written by Raj Shah | October 6, 2025
October 6, 2025 (Source) — Homerun Resources Inc. (TSXV: HMR)
(OTCQB: HMRFF) ("Homerun" or the "Company") is pleased to announce that the TSX Venture Exchange (TSX-V) has approved the structure of the Company's previously announced \$6,000,000 financing with a single institutional investor (the "Offering"). The Company will now proceed to submit its formal application for conditional approval of the Offering. Further details regarding the terms of the Offering and timing of closing will be provided once conditional approval has been received, which is expected shortly.

The company also reports, that further to its Sept. 22, 2025, news release, the company is oversubscribed for its \$3,000,000 unit private placement at \$1.00. This financing will close subsequent to the above financing, as several subscribers have requested that the closing of the \$6,000,000 institutional financing be a precedent and so the company has requested and received approval from the TSX-V to extend the closing of that financing to Oct. 24, 2025.

About Homerun (www.homerunresources.com)

Homerun (TSXV: HMR) is a vertically integrated materials leader revolutionizing green energy solutions through advanced silica technologies. As an emerging force outside of China for high-purity quartz (HPQ) silica innovation, the Company controls the full industrial vertical from raw material extraction to cutting-edge solar, battery and energy storage solutions. Our dual-engine vertical integration strategy combines:

Homerun Advanced Materials

- Utilizing Homerun's robust supply of high purity silica sand and quartz silica materials to facilitate domestic and international sales of processed silica through the development of a 120,000 tpy processing plant.
- Pioneering zero-waste thermoelectric purification and advanced materials processing technologies with University of California — Davis.

Homerun Energy Solutions

- Building Latin America's first dedicated high-efficiency, 365,000 tpy solar glass manufacturing facility and pioneering new solar technologies based on years of experience as an industry leader in developing photovoltaic technologies with a specialization in perovskite photovoltaics.
- European leader in the marketing, distribution and sales of alternative energy solutions into the commercial and industrial segments (B2B).
- Commercializing Artificial Intelligence (AI) Energy Management and Control System Solutions (hardware and software) for energy capture, energy storage and efficient energy use.
- Partnering with U.S. Dept. of Energy/NREL on the development of the Enduring long-duration energy storage system utilizing the Company's high-purity silica sand for industrial heat and electricity arbitrage and complementary silica purification.

With multiple profit centers built within the vertical strategy and all gaining economic advantage utilizing the Company's HPQ

silica, across, solar, battery and energy storage solutions, Homerun is positioned to capitalize on high-growth global energy transition markets. The 3-phase development plan has achieved all key milestones in a timely manner, including government partnerships, scalable logistical market access, and breakthrough IP in advanced materials processing and energy solutions.

Homerun maintains an uncompromising commitment to ESG principles, deploying the cleanest and most sustainable production technologies across all operations while benefiting the people in the communities where the Company operates. As we advance revenue generation and vertical integration in 2025, the Company continues to deliver shareholder value through strategic execution within the unstoppable global energy transition.

On behalf of the Board of Directors of Homerun Resources Inc.

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