Homerun Resources Inc. Provides Financing Updates

written by Raj Shah | September 22, 2025

September 22, 2025 (Source) – **Homerun Resources Inc. (TSXV: HMR) (OTCQB: HMRFF) ("Homerun" or the "Company")** is pleased to provide an update on the status of its previously announced $6,000,000 proposed financing with a single institutional investor (the "Offering").

Since announcing the Offering, the Company and the institutional investor have been engaged in an ongoing financing review process with the TSX Venture Exchange (the "TSXV") regarding the structure and documentation of the transaction. Over the past several months, the Company has held detailed discussions with the TSXV to address the unique elements of the Offering, as it is the first of its kind on the TSXV. The Company believes that it is nearing the conclusion of this review and expects to receive TSXV approval for the Offering structure in the near term. A further news release will be issued upon receipt of conditional approval from the TSXV and with additional details regarding the closing process.

Brian Leeners, CEO of Homerun Resources stated, "This is a first of its kind financing on the TSXV. Approval of this innovative financing structure positions Homerun as the pioneer of new capital solutions on the TSXV and facilitates future growth and enhanced shareholder value. The level of interest for both our current financings from sophisticated professional investors further validates our business strategy and enables Homerun to accelerate Company development and achieve major operational and asset milestones and ties in with our announced plan to pursue a listing on the Main Market of the London Stock Exchange."

The Company also reports, that further to its September 8, 2025 news release, the Company has several large subscribers for its $3 million, $1.00 unit private placement that have requested that the closing of the $6,000,000 institutional financing be a precedent and so the Company has requested and received approval from the TSXV to extend the closing of that financing to October 6, 2025. Both financings are anticipated to close fully subscribed near-term, subject to TSXV approval.

About Homerun (www.homerunresources.com)

Homerun (TSXV: HMR) is a vertically integrated materials leader revolutionizing green energy solutions through advanced silica technologies. As an emerging force outside of China for high-purity quartz (HPQ) silica innovation, the Company controls the full industrial vertical from raw material extraction to cutting-edge solar, battery and energy storage solutions. Our dual-engine vertical integration strategy combines:

Homerun Advanced Materials

- Utilizing Homerun's robust supply of high purity silica sand and quartz silica materials to facilitate domestic and international sales of processed silica through the development of a 120,000 tpy processing plant.
- Pioneering zero-waste thermoelectric purification and advanced materials processing technologies with University of California – Davis.

Homerun Energy Solutions

- Building Latin America's first dedicated high-efficiency, 365,000 tpy solar glass manufacturing facility and pioneering new solar technologies based on years of

experience as an industry leader in developing photovoltaic technologies with a specialization in perovskite photovoltaics.
- European leader in the marketing, distribution and sales of alternative energy solutions into the commercial and industrial segments (B2B).
- Commercializing Artificial Intelligence (AI) Energy Management and Control System Solutions (hardware and software) for energy capture, energy storage and efficient energy use.
- Partnering with U.S. Dept. of Energy/NREL on the development of the Enduring long-duration energy storage system utilizing the Company's high-purity silica sand for industrial heat and electricity arbitrage and complementary silica purification.

With multiple profit centers built within the vertical strategy and all gaining economic advantage utilizing the Company's HPQ silica, across, solar, battery and energy storage solutions, Homerun is positioned to capitalize on high-growth global energy transition markets. The 3-phase development plan has achieved all key milestones in a timely manner, including government partnerships, scalable logistical market access, and breakthrough IP in advanced materials processing and energy solutions.

Homerun maintains an uncompromising commitment to ESG principles, deploying the cleanest and most sustainable production technologies across all operations while benefiting the people in the communities where the Company operates. As we advance revenue generation and vertical integration in 2025, the Company continues to deliver shareholder value through strategic execution within the unstoppable global energy transition.

On behalf of the Board of Directors of

Homerun Resources Inc.

“Brian Leeners”

Brian Leeners, CEO & Director
brianleeners@gmail.com / +1 604-862-4184 (WhatsApp)

Tyler Muir, Investor Relations
info@homerunresources.com / +1 306-690-8886 (WhatsApp)

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