

Panther Metals PLC Convertible Loan Notes

written by Raj Shah | November 6, 2024

November 6, 2024 ([Source](#)) – The Company announces that it received notification that the remaining convertible loan note holders had exercised their conversion rights attaching to the (£60,987) of convertible loan notes held by them in respect of principal and interest due (which includes a 4.25% extension premium). As a consequence, the remaining holders will be issued with 59,500 new ordinary shares of no par value in the capital of the Company (“**Ordinary Shares**”) at a price of £1.025 per Ordinary Share.

Admission

Application will be made to the Financial Conduct Authority for admission of the new Ordinary Shares to the Official List and to the London Stock Exchange (the “LSE”) for admission to trading of the new Ordinary Shares on the LSE’s Main Market for listed securities (together “Admission”). It is expected that Admission will take place at 8.00 a.m. on 11 November 2024 and that dealings in the new Ordinary Shares on the LSE’s Main Market for listed securities will commence at the same time.

Total Voting Rights

Following Admission, the Company’s total issued share capital consists of 4,226,720 Ordinary Shares. The Company does not hold any Ordinary Shares in treasury.

Therefore, following Admission, the total number of voting rights in Panther Metals plc is 4,226,720. This figure may be used by shareholders as the denominator for the calculations by

which they will determine if they are required to notify their interest in, or a change in their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

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