Panther Metals PLC Director Dealing

written by Raj Shah | August 1, 2024

August 1, 2024 (Source) – The Company announces that it received notification on 31 July that Nicholas O'Reilly, the executive chairman of the Company, had exercised the conversion rights attaching to the £50,000 of convertible loan notes held by him in respect of principal and accrued interest of £8,500. As a consequence, Mr O'Reilly will be issued with 57,073 new ordinary shares of no par value in the capital of the Company ("**Ordinary Shares**") at a price of £1.025 per Ordinary Share.

Admission

Application will be made to the Financial Conduct Authority for admission of the new Ordinary Shares to the Official List and to the London Stock Exchange (the "LSE") for admission to trading of the new Ordinary Shares on the LSE's Main Market for listed securities (together "Admission"). It is expected that Admission will take place at 8.00 a.m. on 8 August 2024 and that dealings in the new Ordinary Shares on the LSE's Main Market for listed securities will commence at the same time.

Total Voting Rights

Following Admission, the Company's total issued share capital consists of 4,167,220 Ordinary Shares. The Company does not hold any Ordinary Shares in treasury.

Therefore, following Admission, the total number of voting rights in Panther Metals plc is 4,167,220. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their

interest in, or a change in their interest in, the Company under the FCA’s Disclosure Guidance and Transparency Rules.

Interests in shares

Following this transaction, Mr O’Reilly is now interested in 83,737 Ordinary Shares, which represents 2.0% of the Company’s existing issued Ordinary Share capital. The notification shown below, made pursuant to Article 19(3) of the Market Abuse (Amendment) (EU Exit) Regulations 2019 (SI 2019/310), provides further details.

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Notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1	**Details of the person discharging managerial responsibilities / person closely associated**	
a)	Name	Nicholas O’Reilly
2	**Reason for the notification**	
a)	Position/status	PDMR, executive chairman of the Company
b)	Initial notification /Amendment	Initial notification

3	**Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor**	
a)	Name	Panther Metals plc
b)	LEI	213800FE99O4CN3DJU27
4	**Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted**	
a)	Description of the financial instrument, type of instrument Identification code	Ordinary shares of no par value ISIN IM00BRF2WV49
b)	Nature of the transaction	Exercise of conversion rights and accrued interest
c)	Price(s) and volume(s)	Price(s) Volumes£1.025 pence 57,073
d)	Aggregated information	N/A (Single transaction)
e)	Date of the transaction	31 July 2024
f)	Place of the transaction	Off market

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