Panther Metals PLC: Investor Update – Strategic Bitcoin Treasury Development

written by Raj Shah | July 7, 2025

July 7, 2025 (Source) – Panther Metals Plc (LSE: PALM) is pleased to provide an update on its evolving Bitcoin treasury strategy, following a series of unsolicited approaches from Bitcoin holders seeking a route to convert BTC into listed equity.

As a company listed on the Main Market of the London Stock Exchange and registered in the Isle of Man, Panther occupies a unique position with global market reach and jurisdictional agility. This combination has attracted interest from parties exploring regulated pathways to align digital asset holdings with publicly traded structures.

In response, we are actively engaging with our legal, regulatory, and financial service providers to establish a clear and compliant framework that would allow qualifying Bitcoin holders to exchange BTC for equity in Panther Metals. Our goal is to create a mechanism that not only meets the highest regulatory standards but also enhances value for our shareholders by expanding the scale and speed of our treasury growth.

We believe this initiative has the potential to:

- Accelerate the expansion of our Bitcoin treasury holdings;
- Broaden our investor base through strategic alignment with digital asset holders;
- Position Panther Metals as a forward-thinking leader at

the intersection of traditional finance and digital assets.

Further updates will be provided in due course as we progress this initiative through the appropriate channels.

– Ends –

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