Panther Metals PLC Posting of GM Notice

written by Raj Shah | March 14, 2025

March 14, 2025 (Source) – Panther Metals plc (LSE:PALM), the company focused on mineral exploration in Canada, announces that, further to the Company's announcement of 12 March 2025 (RNS Number: 3848A) relating to the allotment, issue, and admission to listing of a combined total of 362,250 new ordinary shares of no par value each ("**Ordinary Shares**") at an issue price 50p (the "**Settlement Shares**") and delivery of 362,250 warrants with an exercise price of 75p to the former holders of loan notes, it has today published a circular ("**Circular**") convening a general meeting of holders of Ordinary Shares ("**Shareholders**") (the "**GM**") and associated form of proxy ("**Form of Proxy**", and together with the Circular, the "**GM Notice**") to seek authority from Shareholders for Panther Metals to issue the Settlement Shares and the new Ordinary Shares underlying the warrants.

The GM is scheduled to be held at 9.30 a.m. on 2 April 2025 at the offices of Orrick, Herrington, Sutcliffe (UK) LLP at 9th Floor, 107 Cheapside, London EC2V 6DN, United Kingdom.

Expected Timetable of Principal Events

Publication and posting of GM Notice to Shareholders	14 March 2025
Latest time and date for receipt of completed Forms of Proxy and receipt of electronic proxy appointments via the CREST system	9.30 a.m. on 31 March 2025

Time and date of the GM	9.30 a.m. on 2 April 2025
Announcement of result of the GM	2 April 2025
All references to time in this announcement are to London time, unless otherwise stated. Any changes to the expected timetable will be notified by the Company through a regulatory information service.	

The Circular has been submitted to the National Storage Mechanism and will shortly be available for inspection at https://data.fca.org.uk/#/nsm/nationalstoragemechanism. A copy of the Circular will shortly also be available for viewing on the Company's website at https://panthermetals.com/investors/circulars-notices.

– Ends –

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