Panther Metals PLC: Result of WRAP Retail Offer

written by Raj Shah | October 30, 2025

October 30, 2025 (Source) – Panther Metals Plc (LSE: PALM), the development and exploration company focused on mineral projects in Canada, is pleased to confirm, further to the announcements made on 28 October 2025, that it has raised aggregate gross proceeds of approximately £55,569.60 pursuant to the WRAP Retail Offer, alongside the Placing. Accordingly, the Company will issue a total of 92,616 new Ordinary Shares at the Issue Price pursuant to the WRAP Retail Offer.

In total, the Placing and the WRAP Retail Offer have raised gross proceeds of approximately £655,569.60 for the Company, via the Placing of 1,092,616 New Ordinary Shares.

Admission and Total Voting Rights

Applications have been made for the New Ordinary Shares to be admitted to listing on the equity shares (transition) category of the Official List maintained by the FCA and to trading on the main market for listed securities of the LSE will become effective on or around 31 October 2025 ("**Admission**").

Upon Admission, the Company's issued ordinary share capital will consist of 6,983,986 Ordinary Shares with one voting right each. The Company does not hold any Ordinary Shares in treasury. Therefore, from Admission the total number of Ordinary Shares and voting rights in the Company will be 6,983,986. With effect from Admission, this figure may be used by Shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's

Disclosure Guidance and Transparency Rules.

The new Ordinary Shares to be issued pursuant to the WRAP Retail Offer will be issued free of all liens, charges and encumbrances and will, on Admission, rank *pari passu* in all respects with the new Ordinary Shares to be issued pursuant to the Placing, and the Company's existing Ordinary Shares.

Terms used but not defined in this announcement have the same meaning as set out in the Company's announcements released at 7am and 7.05am on 28 October 2025.

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Further information on the Company can be found on its website at www.panthermetals.com.

The Company's LEI is 213800FE99O4CN3DJU27.

This announcement should be read in its entirety. In particular, the information in the "**Important Notices**" section of the announcement should be read and understood.

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The WRAP Retail Offer Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "**US Securities Act**") or under the applicable state securities laws of the United States of America, its possessions or territories, any state of the United States of America and the district of Columbia or any area subject to its jurisdiction or any political subdivision thereof ("**United States**" or "**U.S.**") and may not be offered or sold directly or indirectly in or into the United States. No public offering of the WRAP Retail Offer Shares is being made in the United States. The WRAP Retail Offer Shares are being offered and sold outside the United States in "**offshore transactions**", as defined in, and in compliance with, Regulation S under the US Securities Act ("**Regulation S**") to non-US persons (within the meaning of Regulation S). In addition, the Company has not been, and will not be, registered under the US Investment Company Act of 1940, as amended.

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The value of Ordinary Shares and the income from them is not guaranteed and can fall as well as rise due to stock market movements. When you sell your investment, you may get back less than you originally invested. Figures refer to past performance and past performance is not a reliable indicator of future results. Returns may increase or decrease as a result of currency fluctuations.

Certain statements in this Announcement are forward-looking statements which are based on the Company's expectations, intentions and projections regarding its future performance, anticipated events or trends and other matters that are not

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Neither the content of the Company's website (or any other website) nor the content of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into or forms part of this Announcement. The WRAP Retail Offer Shares to be issued or sold pursuant to the WRAP Retail Offer will not be admitted to trading on any stock exchange other than the London Stock Exchange.

It is further noted that the WRAP Retail Offer is only open to investors in the United Kingdom who fall within Article 43 of the Order, as amended (which includes an existing member of the Company).

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