

Panther Metals PLC: Warrant Extension

written by Raj Shah | December 17, 2021

December 17, 2021 ([Source](#)) – Panther Metals PLC (LSE: PALM) the company focused on mineral exploration in Canada, gives notice that after careful review and giving full consideration to the delays in certain exploration and reconnaissance programmes with respect to its Canadian assets, largely attributable to restrictions on travel and consequent availability of contractors as a result of the global effects of COVID-19, the Company has decided to extend the expiry dates of certain of its outstanding warrants by 2 months from 8 January 2022 to 8 March 2022, primarily to allow investors to assess such further information and results which would otherwise have been expected to be available during the original 24 month life of the warrants.

The Company has 3 classes of warrant in issue and the key details of all 3 classes (as revised) are set out below:

Class:	Exercise Price:	Date of Issue:	Expiry Date:
Bookrunner Warrants 2020	6p	8 January 2020	8 March 2022
Placing Warrants January 2020	12p	8 January 2020	8 March 2022
Placing Warrants September 2021	18p	22 September 2021	22 September 2024*

*Exercise Date remains unchanged.

Given the relatively modest extension to the expiry date of the Bookrunner 2020 Warrants and the Placing Warrants January 2020,

the Company does not intend to issue new documentation to holders of the affected warrants and all existing certificates remain valid. Please note that the warrants were all issued in certificated form and are not CREST eligible.

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