

StageZero Life Sciences Announces Issuance of Receipt for Final Prospectus and Conditional Listing Approval

written by Raj Shah | June 24, 2020

June 23, 2020 ([Source](#)) – StageZero Life Sciences, Ltd (TSX:SZLS) (“**StageZero**” or the “**Company**”) announces that it has today been issued a receipt by the Ontario Securities Commission in respect of its final prospectus dated June 22, 2020.

The Toronto Stock Exchange has conditionally approved the listing of the common shares (the “**Shares**”) partially comprising the units (the “**Units**”) offered by the prospectus, the Shares issuable upon exercise of the warrants (the “**Warrants**”) partially comprising the Units, the shares issuable upon exercise of broker warrants and compensation warrants granted to the agents for the prospectus offering. Listing is subject to the Company fulfilling all of the requirements of the Toronto Stock Exchange on or before August 31, 2020.

The Toronto Stock Exchange has conditionally approved the listing of the Warrants. Listing of the Warrants is subject to the Company fulfilling all of the requirements of the Toronto Stock Exchange on or before August 31, 2020, including distribution of the securities to a minimum number of public securityholders.

The offering is expected to close on or about June 29, 2020.

About StageZero Life Sciences, Ltd.

StageZero Life Sciences is dedicated to the early detection of

multiple disease states through whole blood. The Company operates a CAP accredited and CLIA certified high complexity reference laboratory based in Richmond, Virginia. A specialist in PCR testing for the early identification of Cancer through blood, the Company is uniquely positioned to provide both COVID PCR testing (nasal swab) and blood test analysis (Antibody testing). Our full service, telehealth platform includes access to physicians and phlebotomist who can prescribe and draw samples for individuals and groups. As we provide COVID-19 test during this Pandemic, we continue making progress with our mission to eradicate late stage cancers through early detection. Our next generation test, Aristotle®, is a multi-cancer panel for simultaneously screening for 10 cancers from a single sample of blood with high sensitivity and specificity for each cancer. www.stagezerolifesciences.com

Forward-Looking Statements

This press release contains forward-looking statements identified by words such as “expects”, “will” and similar expressions, which reflect the Company’s current expectations regarding future events. The forward-looking statements involve risks and uncertainties that could cause the Company’s actual events to differ materially from those projected herein. Investors should consult the Company’s ongoing quarterly filings and annual reports for additional information on risks and uncertainties relating to these forward-looking statements. The reader is cautioned not to rely on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements, except as required by law.

This offering is only made by prospectus. The prospectus contains important detailed information about the securities being offered. Copies of the prospectus may be obtained by emailing Echelon Wealth Partners Inc.,

at ecm@echelonpartners.com. Investors should read the prospectus before making an investment decision.