Visionstate Corp. Announces Amendment To Warrant Expiry Dates

written by Raj Shah | April 30, 2025

April 30, 2025 (<u>Source</u>) — Visionstate Corp. (TSX Venture: VIS)("Visionstate") announces that it has applied to the TSX Venture Exchange to amend the expiry date of 22,975,000 common share purchase warrants (the "May Warrants") issued pursuant to a private placement which closed on May 29, 2023. Visionstate has applied to extend the expiry date of the May Warrants from May 28, 2025 to May 28, 2027. In all other respects, the terms of the May Warrants will remain unchanged and in full force and effect.

Visionstate has also applied to the TSX Venture Exchange to amend the expiry date of 25,000,000 common share purchase warrants (the "August Warrants") issued pursuant to a private placement which closed on August 18, 2023. Visionstate has applied to extend the expiry date of the August Warrants from August 17, 2025 to August 17, 2027. In all other respects, the terms of the August Warrants will remain unchanged and in full force and effect.

The amendments to the terms of the May Warrants and August Warrants are subject to receipt of all applicable regulatory and stock exchange approvals.

About Visionstate Corp.

Visionstate Corp. (TSXV: VIS) is a growth-oriented company investing in the research and development of promising new technology in the realms of the Internet of Things, big data and

analytics, and sustainability. Visionstate IoT Inc., a wholly owned subsidiary of Visionstate Corp., helps businesses improve operational efficiencies, reduce costs, and elevate customer satisfaction with its state-of-the art devices that track and monitor guest activities and requests. The footprint of its WANDA smart device extends to hospitals, airports, shopping centres, and other public facilities across North America and beyond. Through a collection of synergistic technologies, Visionstate Corp. continues to innovate, reduce environmental impact, and transform consumer experiences.

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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Forward-Looking Statements

Certain information set forth in this material may contain forward-looking statements that involve substantial known and unknown risks and uncertainties. All statements other than statements of historical fact are forward-looking statements,

including, without limitation, statements regarding future financial position, business strategy, use of proceeds, corporate vision, proposed acquisitions, partnerships, joint ventures, and strategic alliances, budgets, costs, and plans and objectives of or involving the Company. Such forward-looking information reflects management's current beliefs and is based on information currently available to management. Often, but not always, forward-looking statements can be identified by the use of words such as "plans," "expects," "is expected," "scheduled," "estimates," "forecasts," "intends," "targets," "aims," "anticipates," or "believes" or variations (including negative variations) of such words and phrases, or may be identified by statements to the effect that certain actions "may," "could," "should," "would," "might," or "will" be taken, occur, or be achieved. A number of known and unknown risks, uncertainties, and other factors may cause actual results or performance to materially differ from any future results or performance expressed or implied by the forward-looking information. These forward-looking statements are subject to numerous risks and uncertainties, certain of which are beyond the control of the Company, including, but not limited to, the impact of general economic conditions, industry conditions, and dependence upon regulatory approvals. Readers are cautioned that the assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forwardlooking statements. The Company does not assume any obligation to update or revise its forward-looking statements, whether as a result of new information, future events, or otherwise, except as required by securities laws.