

\$27.5M Placement Completed

Further to its announcement of 26 July 2024, Meteoric Resources NL (**ASX: MEI**) (**Meteoric** or the **Company**) advises it has completed a placement to raise \$27.5 million (before costs) via a placement of 250 million new fully paid ordinary shares at an offer price of \$0.11 per New Share (**Offer Price**) (**Placement**).

Proceeds from the Placement will be used to accelerate development of the Caldeira Project including the completion of a PFS, commissioning of a demonstration plant and progression of key license and approvals.

In addition to the Placement, the Company is also undertaking a Share Purchase Plan (**SPP**) to eligible shareholders at the same offer price as the Placement to raise up to \$5 million. Together, the Placement and SPP will raise total gross proceeds of up to \$32.5 million.

SPP Details

Under the SPP, eligible existing shareholders on the Company's share register at 7:00pm (AEST) on Thursday, 25 July 2024 will be offered the opportunity to apply for up to \$30,000 worth of New Shares at the same price as the Placement (\$0.11 per New Share).

Further information regarding the SPP (including terms and conditions of the SPP) will be provided to eligible shareholders in the SPP offer booklet to be available to shareholders on 5 August 2024. Participation in the SPP is optional.

Indicative Timeline

Event	Date
Record date for eligibility to participate in SPP	7pm AEST on Thursday, 25 July 2024
Announcement of Placement & Trading Halt Lifted	Friday, 26 July 2024
Settlement of New Shares under the Placement	Thursday, 1 August 2024
Allotment and trading of New Shares under the Placement	Friday, 2 August 2024
SPP Offer Booklet lodged with ASX	Monday, 5 August 2024
SPP Offer open date	Monday, 5 August 2024
SPP closing date	Friday, 23 August 2024
Announcement of SPP Participation Results	Thursday, 29 August 2024
Allotment of New Shares under the SPP	Friday, 30 August 2024

All times referenced are to Sydney time, Australia unless denoted otherwise. This timetable is indicative only and the Company may, at its discretion, vary any of the above dates, subject to the ASX Listing Rules and the Corporations Act 2001 (Cth) and other applicable laws. The Company reserves the right to close the SPP early or to withdraw the SPP, in its sole and absolute discretion, by lodging an announcement with the ASX. The commencement of trading and quotation of New Shares is subject to ASX confirmation.

An Appendix 2A in relation to the issue of Placement Shares has been released on ASX today.

This release has been approved by the Board of Meteoric Resources NL.

For further information, please contact:

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